

## Department of Planning and Budget 2024 Session Fiscal Impact Statement

**1. Bill Number:** HB115 H1

**House of Origin**    ☐ Introduced    ☒ Substitute    ☐ Engrossed  
**Second House**    ☐ In Committee    ☐ Substitute    ☐ Enrolled

**2. Patron:** Sullivan

**3. Committee:** Courts of Justice

**4. Title:** Guardians and conservators; order of appointment and certificate of qualification; annual report.

**5. Summary:** This bill requires a petitioner to file with a petition for the appointment of a guardian, conservator, or both, a cover sheet on a form prepared by the Office of the Executive Secretary of the Supreme Court of Virginia. The bill sets out timelines and requirements for annual reports that must be filed by a guardian with the local department of social services in the jurisdiction where the incapacitated person then resides. The bill specifies which documents the clerk must forward to certain entities upon the qualification of a guardian or conservator.

**6. Budget Amendment Necessary:** No

**7. Fiscal Impact Estimates:** Preliminary. See Item 8 below.

**8. Fiscal Implications:** According to the Office of the Executive Secretary of the Supreme Court (OES), this bill is not expected to have a material fiscal impact on courts.

**9. Specific Agency or Political Subdivisions Affected:** Courts, local departments of social services

**10. Technical Amendment Necessary:** No

**11. Other Comments:** This bill is a recommendation of the Judicial Council of Virginia.