

## Department of Planning and Budget

### 2023 Fiscal Impact Statement

**1. Bill Number:** SB1386

<b>House of Origin</b>	<input type="checkbox"/> Introduced	<input checked="" type="checkbox"/> Substitute	<input type="checkbox"/> Engrossed
<b>Second House</b>	<input type="checkbox"/> In Committee	<input type="checkbox"/> Substitute	<input type="checkbox"/> Enrolled

**2. Patron:** Deeds

**3. Committee:** Finance and Appropriations

**4. Title:** Public institutions of higher education; tuition and financial aid; dependency override application.

**5. Summary:** Requires each public institution of higher education to create and maintain a form by which a student may apply for a dependency override, defined in the bill as the documented determination by a financial aid administrator pursuant to relevant federal law that, for the purposes of tuition and financial aid eligibility determinations, a student is an independent student by reason of other unusual circumstances. The bill requires such form to (i) be published electronically on the financial aid page of the institution's website; (ii) clearly explain, in language understandable to a student enrolled at the institution, the purposes of a dependency override, potential circumstances that may qualify a student for a dependency override, and common circumstances that do not qualify a student for a dependency override; (iii) explicitly include, in language understandable to a student enrolled at the institution, a statement that institutions of higher education are permitted to accept a range of documents to substantiate dependency override applications, including those documents specified by relevant federal law; and (iv) explicitly include, in language understandable to a student enrolled at the institution, the option to apply for a dependency override based on certain factors enumerated in the bill.

**6. Budget Amendment Necessary:** No

**7. Fiscal Impact Estimates:** Preliminary. See Item 8.

**8. Fiscal Implications:** Public institutions of higher education may incur increased costs associated with the administrative responsibility to create and manage new override applications. Furthermore, institutions may incur costs related to additional need-based financial aid. Any actual cost to institutions is indeterminate at this time.

**9. Specific Agency or Political Subdivisions Affected:** Public institutions of higher education

**10. Technical Amendment Necessary:** No

**11. Other Comments:** This bill is identical to HB2114H1.