## **2018 SESSION**

18106095D **SENATE BILL NO. 399** 1 2 AMENDMENT IN THE NATURE OF A SUBSTITUTE 3 (Proposed by the Senate Committee on Education and Health 4 on January 25, 2018) 5 6 (Patron Prior to Substitute—Senator Lewis) A BILL to amend and reenact §§ 2.2-3705.5 and 2.2-3711 of the Code of Virginia and to amend the 7 Code of Virginia by adding a section numbered 32.1-283.7, relating to overdose fatality review 8 teams; penalty. Q Be it enacted by the General Assembly of Virginia: 1. That §§ 2.2-3705.5 and 2.2-3711 of the Code of Virginia are amended and reenacted and that 10 11 the Code of Virginia is amended by adding a section numbered 32.1-283.7 as follows: § 2.2-3705.5. Exclusions to application of chapter; health and social services records. 12 The following information contained in a public record is excluded from the mandatory disclosure 13 14 provisions of this chapter but may be disclosed by the custodian in his discretion, except where such 15 disclosure is prohibited by law. Redaction of information excluded under this section from a public 16 record shall be conducted in accordance with § 2.2-3704.01. 17 1. Health records, except that such records may be personally reviewed by the individual who is the subject of such records, as provided in subsection F of § 32.1-127.1:03. 18 19 Where the person who is the subject of health records is confined in a state or local correctional 20 facility, the administrator or chief medical officer of such facility may assert such confined person's right 21 of access to the health records if the administrator or chief medical officer has reasonable cause to 22 believe that such confined person has an infectious disease or other medical condition from which other 23 persons so confined need to be protected. Health records shall only be reviewed and shall not be copied 24 by such administrator or chief medical officer. The information in the health records of a person so 25 confined shall continue to be confidential and shall not be disclosed by the administrator or chief 26 medical officer of the facility to any person except the subject or except as provided by law. 27 Where the person who is the subject of health records is under the age of 18, his right of access may 28 be asserted only by his guardian or his parent, including a noncustodial parent, unless such parent's 29 parental rights have been terminated, a court of competent jurisdiction has restricted or denied such 30 access, or a parent has been denied access to the health record in accordance with § 20-124.6. In 31 instances where the person who is the subject thereof is an emancipated minor, a student in a public 32 institution of higher education, or is a minor who has consented to his own treatment as authorized by 33 § 16.1-338 or 54.1-2969, the right of access may be asserted by the subject person. 34 For the purposes of this chapter, statistical summaries of incidents and statistical data concerning 35 abuse of individuals receiving services compiled by the Commissioner of Behavioral Health and Developmental Services shall be disclosed. No such summaries or data shall include any information 36 37 that identifies specific individuals receiving services. 38 2. Applications for admission to examinations or for licensure and scoring records maintained by the 39 Department of Health Professions or any board in that department on individual licensees or applicants; 40 information required to be provided to the Department of Health Professions by certain licensees 41 pursuant to § 54.1-2506.1; information held by the Health Practitioners' Monitoring Program Committee 42 within the Department of Health Professions that identifies any practitioner who may be, or who is actually, impaired to the extent that disclosure is prohibited by § 54.1-2517; and information relating to 43 the prescribing and dispensing of covered substances to recipients and any abstracts from such 44 information that are in the possession of the Prescription Monitoring Program (Program) pursuant to 45 Chapter 25.2 (§ 54.1-2519 et seq.) of Title 54.1 and any material relating to the operation or security of 46 47 the Program. **48** 3. Reports, documentary evidence, and other information as specified in §§ 51.5-122 and 51.5-141 49 and Chapter 1 (§ 63.2-100 et seq.) of Title 63.2 and information and statistical registries required to be kept confidential pursuant to Chapter 1 (§ 63.2-100 et seq.) of Title 63.2. 50 51 4. Investigative notes; proprietary information not published, copyrighted or patented; information obtained from employee personnel records; personally identifiable information regarding residents, 52 53 clients or other recipients of services; other correspondence and information furnished in confidence to 54 the Department of Social Services in connection with an active investigation of an applicant or licensee pursuant to Chapters 17 (§ 63.2-1700 et seq.) and 18 (§ 63.2-1800 et seq.) of Title 63.2; and information 55 furnished to the Office of the Attorney General in connection with an investigation or litigation pursuant 56

to Article 19.1 (§ 8.01-216.1 et seq.) of Chapter 3 of Title 8.01 and Chapter 9 (§ 32.1-310 et seq.) of Title 32.1. However, nothing in this subdivision shall prevent the disclosure of information from the

records of completed investigations in a form that does not reveal the identity of complainants, persons

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SB399S1

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supplying information, or other individuals involved in the investigation. 60

61 5. Information collected for the designation and verification of trauma centers and other specialty care centers within the Statewide Emergency Medical Services System and Services pursuant to Article 62 63 2.1 (§ 32.1-111.1 et seq.) of Chapter 4 of Title 32.1.

64 6. Reports and court documents relating to involuntary admission required to be kept confidential 65 pursuant to § 37.2-818.

66 7. Information acquired (i) during a review of any child death conducted by the State Child Fatality Review team established pursuant to § 32.1-283.1 or by a local or regional child fatality review team to 67 the extent that such information is made confidential by § 32.1-283.2; (ii) during a review of any death 68 conducted by a family violence fatality review team to the extent that such information is made 69 confidential by § 32.1-283.3; or (iii) during a review of any adult death conducted by the Adult Fatality 70 Review Team to the extent made confidential by § 32.1-283.5 or by a local or regional adult fatality 71 72 review team to the extent that such information is made confidential by § 32.1-283.6; or (iv) by a local 73 or regional overdose fatality review team to the extent that such information is made confidential by 74 § 32.1-283.7.

75 8. Patient level data collected by the Board of Health and not yet processed, verified, and released, 76 pursuant to § 32.1-276.9, to the Board by the nonprofit organization with which the Commissioner of 77 Health has contracted pursuant to § 32.1-276.4.

78 9. Information relating to a grant application, or accompanying a grant application, submitted to the 79 Commonwealth Neurotrauma Initiative Advisory Board pursuant to Article 12 (§ 51.5-178 et seq.) of 80 Chapter 14 of Title 51.5 that would (i) reveal (a) medical or mental health records or other data identifying individual patients or (b) proprietary business or research-related information produced or 81 82 collected by the applicant in the conduct of or as a result of study or research on medical, rehabilitative, scientific, technical, or scholarly issues, when such information has not been publicly released, 83 84 published, copyrighted, or patented, and (ii) be harmful to the competitive position of the applicant.

85 10. Any information copied, recorded, or received by the Commissioner of Health in the course of an 86 examination, investigation, or review of a managed care health insurance plan licensee pursuant to 87 §§ 32.1-137.4 and 32.1-137.5, including books, records, files, accounts, papers, documents, and any or 88 all computer or other recordings.

89 11. Records of the Virginia Birth-Related Neurological Injury Compensation Program required to be 90 kept confidential pursuant to § 38.2-5002.2.

91 12. Information held by the State Health Commissioner relating to the health of any person subject to 92 an order of quarantine or an order of isolation pursuant to Article 3.02 (§ 32.1-48.05 et seq.) of Chapter 93 2 of Title 32.1. However, nothing in this subdivision shall be construed to prevent the disclosure of 94 statistical summaries, abstracts, or other information in aggregate form.

95 13. The names and addresses or other contact information of persons receiving transportation services 96 from a state or local public body or its designee under Title II of the Americans with Disabilities Act, 97 (42 U.S.C. § 12131 et seq.) or funded by Temporary Assistance for Needy Families (TANF) created 98 under § 63.2-600.

99 14. Information held by certain health care committees and entities that may be withheld from 100 discovery as privileged communications pursuant to § 8.01-581.17.

15. Data and information specified in § 37.2-308.01 relating to proceedings provided for in Article 16 101 102 (§ 16.1-335 et seq.) of Chapter 11 of Title 16.1 and Chapter 8 (§ 37.2-800 et seq.) of Title 37.2.

16. (For contingent effective date, see Editor's note.) Records of and information held by the 103 104 Emergency Department Care Coordination Program required to be kept confidential pursuant to § 32.1-372 105 106

§ 2.2-3711. Closed meetings authorized for certain limited purposes.

A. Public bodies may hold closed meetings only for the following purposes:

108 1. Discussion, consideration, or interviews of prospective candidates for employment; assignment, 109 appointment, promotion, performance, demotion, salaries, disciplining, or resignation of specific public 110 officers, appointees, or employees of any public body; and evaluation of performance of departments or schools of public institutions of higher education where such evaluation will necessarily involve 111 112 discussion of the performance of specific individuals. Any teacher shall be permitted to be present during a closed meeting in which there is a discussion or consideration of a disciplinary matter that 113 114 involves the teacher and some student and the student involved in the matter is present, provided the 115 teacher makes a written request to be present to the presiding officer of the appropriate board. Nothing 116 in this subdivision, however, shall be construed to authorize a closed meeting by a local governing body 117 or an elected school board to discuss compensation matters that affect the membership of such body or 118 board collectively.

119 2. Discussion or consideration of admission or disciplinary matters or any other matters that would 120 involve the disclosure of information contained in a scholastic record concerning any student of any public institution of higher education in the Commonwealth or any state school system. However, any 121

SB399S1

such student, legal counsel and, if the student is a minor, the student's parents or legal guardians shall
be permitted to be present during the taking of testimony or presentation of evidence at a closed
meeting, if such student, parents, or guardians so request in writing and such request is submitted to the
presiding officer of the appropriate board.

126 3. Discussion or consideration of the acquisition of real property for a public purpose, or of the
127 disposition of publicly held real property, where discussion in an open meeting would adversely affect
128 the bargaining position or negotiating strategy of the public body.

4. The protection of the privacy of individuals in personal matters not related to public business.

5. Discussion concerning a prospective business or industry or the expansion of an existing business or industry where no previous announcement has been made of the business' or industry's interest in locating or expanding its facilities in the community.

6. Discussion or consideration of the investment of public funds where competition or bargaining is
involved, where, if made public initially, the financial interest of the governmental unit would be
adversely affected.

7. Consultation with legal counsel and briefings by staff members or consultants pertaining to actual
or probable litigation, where such consultation or briefing in open meeting would adversely affect the
negotiating or litigating posture of the public body. For the purposes of this subdivision, "probable
litigation" means litigation that has been specifically threatened or on which the public body or its legal
counsel has a reasonable basis to believe will be commenced by or against a known party. Nothing in
this subdivision shall be construed to permit the closure of a meeting merely because an attorney
representing the public body is in attendance or is consulted on a matter.

8. Consultation with legal counsel employed or retained by a public body regarding specific legal
matters requiring the provision of legal advice by such counsel. Nothing in this subdivision shall be
construed to permit the closure of a meeting merely because an attorney representing the public body is
in attendance or is consulted on a matter.

147 9. Discussion or consideration by governing boards of public institutions of higher education of 148 matters relating to gifts, bequests and fund-raising activities, and of grants and contracts for services or 149 work to be performed by such institution. However, the terms and conditions of any such gifts, bequests, 150 grants, and contracts made by a foreign government, a foreign legal entity, or a foreign person and 151 accepted by a public institution of higher education in the Commonwealth shall be subject to public 152 disclosure upon written request to the appropriate board of visitors. For the purpose of this subdivision, 153 (i) "foreign government" means any government other than the United States government or the 154 government of a state or a political subdivision thereof, (ii) "foreign legal entity" means any legal entity 155 (a) created under the laws of the United States or of any state thereof if a majority of the ownership of 156 the stock of such legal entity is owned by foreign governments or foreign persons or if a majority of the 157 membership of any such entity is composed of foreign persons or foreign legal entities or (b) created under the laws of a foreign government, and (iii) "foreign person" means any individual who is not a 158 159 citizen or national of the United States or a trust territory or protectorate thereof.

160 10. Discussion or consideration by the boards of trustees of the Virginia Museum of Fine Arts, the
 161 Virginia Museum of Natural History, the Jamestown-Yorktown Foundation, and The Science Museum of
 162 Virginia of matters relating to specific gifts, bequests, and grants from private sources.

163 11. Discussion or consideration of honorary degrees or special awards.

164 12. Discussion or consideration of tests, examinations, or other information used, administered, or 165 prepared by a public body and subject to the exclusion in subdivision 4 of § 2.2-3705.1.

13. Discussion, consideration, or review by the appropriate House or Senate committees of possible
disciplinary action against a member arising out of the possible inadequacy of the disclosure statement
filed by the member, provided the member may request in writing that the committee meeting not be
conducted in a closed meeting.

170 14. Discussion of strategy with respect to the negotiation of a hazardous waste siting agreement or to 171 consider the terms, conditions, and provisions of a hazardous waste siting agreement if the governing 172 body in open meeting finds that an open meeting will have an adverse effect upon the negotiating 173 position of the governing body or the establishment of the terms, conditions and provisions of the siting 174 agreement, or both. All discussions with the applicant or its representatives may be conducted in a 175 closed meeting.

176 15. Discussion by the Governor and any economic advisory board reviewing forecasts of economic177 activity and estimating general and nongeneral fund revenues.

178 16. Discussion or consideration of medical and mental health records subject to the exclusion in179 subdivision 1 of § 2.2-3705.5.

180 17. Deliberations of the Virginia Lottery Board in a licensing appeal action conducted pursuant to
 181 subsection D of § 58.1-4007 regarding the denial or revocation of a license of a lottery sales agent; and
 182 discussion, consideration or review of Virginia Lottery matters related to proprietary lottery game

183 information and studies or investigations excluded from disclosure under subdivision 6 of § 2.2-3705.3184 and subdivision 11 of § 2.2-3705.7.

185 18. Those portions of meetings in which the Board of Corrections discusses or discloses the identity
186 of, or information tending to identify, any prisoner who (i) provides information about crimes or
187 criminal activities, (ii) renders assistance in preventing the escape of another prisoner or in the
188 apprehension of an escaped prisoner, or (iii) voluntarily or at the instance of a prison official renders
189 other extraordinary services, the disclosure of which is likely to jeopardize the prisoner's life or safety.

190 19. Discussion of plans to protect public safety as it relates to terrorist activity or specific 191 cybersecurity threats or vulnerabilities and briefings by staff members, legal counsel, or law-enforcement 192 or emergency service officials concerning actions taken to respond to such matters or a related threat to 193 public safety; discussion of information subject to the exclusion in subdivision 2 or 14 of § 2.2-3705.2, where discussion in an open meeting would jeopardize the safety of any person or the security of any 194 195 facility, building, structure, information technology system, or software program; or discussion of reports or plans related to the security of any governmental facility, building or structure, or the safety of 196 197 persons using such facility, building or structure.

198 20. Discussion by the Board of the Virginia Retirement System, acting pursuant to § 51.1-124.30, or 199 of any local retirement system, acting pursuant to § 51.1-803, or by a local finance board or board of 200 trustees of a trust established by one or more local public bodies to invest funds for postemployment 201 benefits other than pensions, acting pursuant to Article 8 (§ 15.2-1544 et seq.) of Chapter 15 of Title 15.2, or by the board of visitors of the University of Virginia, acting pursuant to § 23.1-2210, or by the 202 Board of the Virginia College Savings Plan, acting pursuant to § 23.1-706, regarding the acquisition, 203 204 holding or disposition of a security or other ownership interest in an entity, where such security or 205 ownership interest is not traded on a governmentally regulated securities exchange, to the extent that such discussion (i) concerns confidential analyses prepared for the board of visitors of the University of 206 207 Virginia, prepared by the retirement system, or a local finance board or board of trustees, or the Virginia 208 College Savings Plan or provided to the retirement system, a local finance board or board of trustees, or 209 the Virginia College Savings Plan under a promise of confidentiality, of the future value of such 210 ownership interest or the future financial performance of the entity, and (ii) would have an adverse 211 effect on the value of the investment to be acquired, held, or disposed of by the retirement system, a 212 local finance board of board of trustees, the board of visitors of the University of Virginia, or the 213 Virginia College Savings Plan. Nothing in this subdivision shall be construed to prevent the disclosure 214 of information relating to the identity of any investment held, the amount invested or the present value 215 of such investment.

216 21. Those portions of meetings in which individual child death cases are discussed by the State Child Fatality Review team established pursuant to § 32.1-283.1, those portions of meetings in which individual child death cases are discussed by a regional or local child fatality review team established 217 218 219 pursuant to § 32.1-283.2, those portions of meetings in which individual death cases are discussed by 220 family violence fatality review teams established pursuant to § 32.1-283.3, those portions of meetings in 221 which individual adult death cases are discussed by the state Adult Fatality Review Team established 222 pursuant to § 32.1-283.5, and those portions of meetings in which individual adult death cases are discussed by a local or regional adult fatality review team established pursuant to § 32.1-283.6, and 223 224 those portions of meetings in which individual death cases are discussed by overdose fatality review 225 teams established pursuant to § 32.1-283.7.

226 22. Those portions of meetings of the board of visitors of the University of Virginia or the Eastern 227 Virginia Medical School Board of Visitors, as the case may be, and those portions of meetings of any 228 persons to whom management responsibilities for the University of Virginia Medical Center or Eastern 229 Virginia Medical School, as the case may be, have been delegated, in which there is discussed 230 proprietary, business-related information pertaining to the operations of the University of Virginia 231 Medical Center or Eastern Virginia Medical School, as the case may be, including business development 232 or marketing strategies and activities with existing or future joint venturers, partners, or other parties 233 with whom the University of Virginia Medical Center or Eastern Virginia Medical School, as the case 234 may be, has formed, or forms, any arrangement for the delivery of health care, if disclosure of such 235 information would adversely affect the competitive position of the Medical Center or Eastern Virginia 236 Medical School, as the case may be.

237 23. Discussion or consideration by the Virginia Commonwealth University Health System Authority 238 or the board of visitors of Virginia Commonwealth University of any of the following: the acquisition or 239 disposition by the Authority of real property, equipment, or technology software or hardware and related 240 goods or services, where disclosure would adversely affect the bargaining position or negotiating strategy of the Authority; matters relating to gifts or bequests to, and fund-raising activities of, the 241 242 Authority; grants and contracts for services or work to be performed by the Authority; marketing or 243 operational strategies plans of the Authority where disclosure of such strategies or plans would adversely 244 affect the competitive position of the Authority; and members of the Authority's medical and teaching

SB399S1

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**245** staffs and qualifications for appointments thereto.

246 24. Those portions of the meetings of the Health Practitioners' Monitoring Program Committee within
247 the Department of Health Professions to the extent such discussions identify any practitioner who may
248 be, or who actually is, impaired pursuant to Chapter 25.1 (§ 54.1-2515 et seq.) of Title 54.1.

25. Meetings or portions of meetings of the Board of the Virginia College Savings Plan wherein
personal information, as defined in § 2.2-3801, which has been provided to the Board or its employees
by or on behalf of individuals who have requested information about, applied for, or entered into
prepaid tuition contracts or savings trust account agreements pursuant to Chapter 7 (§ 23.1-700 et seq.)
of Title 23.1 is discussed.

254 26. Discussion or consideration, by the Wireless Carrier E-911 Cost Recovery Subcommittee created
255 pursuant to § 56-484.15, of trade secrets, as defined in the Uniform Trade Secrets Act (§ 59.1-336 et
256 seq.), submitted by CMRS providers as defined in § 56-484.12, related to the provision of wireless
257 E-911 service.

258 27. Those portions of disciplinary proceedings by any regulatory board within the Department of 259 Professional and Occupational Regulation, Department of Health Professions, or the Board of 260 Accountancy conducted pursuant to § 2.2-4019 or 2.2-4020 during which the board deliberates to reach 261 a decision or meetings of health regulatory boards or conference committees of such boards to consider 262 settlement proposals in pending disciplinary actions or modifications to previously issued board orders as 263 requested by either of the parties.

264 28. Discussion or consideration of information subject to the exclusion in subdivision 11 of
265 § 2.2-3705.6 by a responsible public entity or an affected locality or public entity, as those terms are
266 defined in § 33.2-1800, or any independent review panel appointed to review information and advise the
267 responsible public entity concerning such records.

268 29. Discussion of the award of a public contract involving the expenditure of public funds, including
269 interviews of bidders or offerors, and discussion of the terms or scope of such contract, where
270 discussion in an open session would adversely affect the bargaining position or negotiating strategy of
271 the public body.

30. Discussion or consideration of grant or loan application information subject to the exclusion in subdivision 17 of § 2.2-3705.6 by (i) the Commonwealth Health Research Board or (ii) the Innovation and Entrepreneurship Investment Authority or the Research and Technology Investment Advisory Committee appointed to advise the Innovation and Entrepreneurship Investment Authority.

276 31. Discussion or consideration by the Commitment Review Committee of information subject to the
277 exclusion in subdivision 5 of § 2.2-3705.2 relating to individuals subject to commitment as sexually
278 violent predators under Chapter 9 (§ 37.2-900 et seq.) of Title 37.2.

32. Discussion or consideration of confidential proprietary information and trade secrets developed
and held by a local public body providing certain telecommunication services or cable television services
and subject to the exclusion in subdivision 18 of § 2.2-3705.6. However, the exemption provided by this
subdivision shall not apply to any authority created pursuant to the BVU Authority Act (§ 15.2-7200 et seq.).

33. Discussion or consideration by a local authority created in accordance with the Virginia Wireless
Service Authorities Act (§ 15.2-5431.1 et seq.) of confidential proprietary information and trade secrets
subject to the exclusion in subdivision 19 of § 2.2-3705.6.

34. Discussion or consideration by the State Board of Elections or local electoral boards of votingsecurity matters made confidential pursuant to § 24.2-625.1.

289 35. Discussion or consideration by the Forensic Science Board or the Scientific Advisory Committee
290 created pursuant to Article 2 (§ 9.1-1109 et seq.) of Chapter 11 of Title 9.1 of criminal investigative
291 files subject to the exclusion in subdivision A 2 a of § 2.2-3706.

36. Discussion or consideration by the Brown v. Board of Education Scholarship Committee of
information or confidential matters subject to the exclusion in subdivision 3 of § 2.2-3705.4, and
meetings of the Committee to deliberate concerning the annual maximum scholarship award, review and
consider scholarship applications and requests for scholarship award renewal, and cancel, rescind, or
recover scholarship awards.

297 37. Discussion or consideration by the Virginia Port Authority of information subject to the exclusion
298 in subdivision 1 of § 2.2-3705.6 related to certain proprietary information gathered by or for the Virginia
299 Port Authority.

300 38. Discussion or consideration by the Board of Trustees of the Virginia Retirement System acting
301 pursuant to § 51.1-124.30, by the Investment Advisory Committee appointed pursuant to § 51.1-124.26,
302 by any local retirement system, acting pursuant to § 51.1-803, by the Board of the Virginia College
303 Savings Plan acting pursuant to § 23.1-706, or by the Virginia College Savings Plan's Investment
304 Advisory Committee appointed pursuant to § 23.1-702 of information subject to the exclusion in
305 subdivision 24 of § 2.2-3705.7.

**306** 39. Discussion or consideration of information subject to the exclusion in subdivision 3 of § 2.2-3705.6 related to economic development.

**308** 40. Discussion or consideration by the Board of Education of information relating to the denial,**309** suspension, or revocation of teacher licenses subject to the exclusion in subdivision 11 of § 2.2-3705.3.

41. Those portions of meetings of the Virginia Military Advisory Council or any commission created
by executive order for the purpose of studying and making recommendations regarding preventing
closure or realignment of federal military and national security installations and facilities located in
Virginia and relocation of such facilities to Virginia, or a local or regional military affairs organization
appointed by a local governing body, during which there is discussion of information subject to the
exclusion in subdivision 8 of § 2.2-3705.2.

42. Discussion or consideration by the Board of Trustees of the Veterans Services Foundation of
information subject to the exclusion in subdivision 28 of § 2.2-3705.7 related to personally identifiable
information of donors.

319 43. Discussion or consideration by the Virginia Tobacco Region Revitalization Commission of
 320 information subject to the exclusion in subdivision 23 of § 2.2-3705.6 related to certain information
 321 contained in grant applications.

44. Discussion or consideration by the board of directors of the Commercial Space Flight Authority
of information subject to the exclusion in subdivision 24 of § 2.2-3705.6 related to rate structures or
charges for the use of projects of, the sale of products of, or services rendered by the Authority and
certain proprietary information of a private entity provided to the Authority.

326 45. Discussion or consideration of personal and proprietary information related to the resource 327 management plan program and subject to the exclusion in (i) subdivision 25 of § 2.2-3705.6 or (ii) 328 subsection E of § 10.1-104.7. This exclusion shall not apply to the discussion or consideration of records 329 that contain information that has been certified for release by the person who is the subject of the 330 information or transformed into a statistical or aggregate form that does not allow identification of the 331 person who supplied, or is the subject of, the information.

46. (Effective January 15, 2018) Discussion or consideration by the Board of Directors of the
Virginia Alcoholic Beverage Control Authority of information subject to the exclusion in subdivision 1
of § 2.2-3705.3 related to investigations of applicants for licenses and permits and of licensees and
permittees.

47. Discussion or consideration of grant or loan application records subject to the exclusion in
subdivision 28 of § 2.2-3705.6 related to the submission of an application for an award from the
Virginia Research Investment Fund pursuant to Article 8 (§ 23.1-3130 et seq.) of Chapter 31 of Title
an application by a reviewing entity pursuant to subsection D of
§ 23.1-3133 or by the Virginia Research Investment Committee.

48. Discussion or development of grant proposals by a regional council established pursuant to
Article 26 (§ 2.2-2484 et seq.) of Chapter 24 to be submitted for consideration to the Virginia Growth
and Opportunity Board.

344 49. Discussion or consideration of (i) individual sexual assault cases by a sexual assault team
345 established pursuant to § 15.2-1627.4 or (ii) individual child abuse or neglect cases or sex offenses
346 involving a child by a child abuse team established pursuant to § 15.2-1627.5.

50. Discussion or consideration by the Board of the Virginia Economic Development Partnership
Authority, or any subcommittee thereof, of the portions of the strategic plan, marketing plan, or
operational plan exempt from disclosure pursuant to subdivision 33 of § 2.2-3705.7.

350 51. Those portions of meetings of the subcommittee of the Board of the Virginia Economic
351 Development Partnership Authority established pursuant to subsection F of § 2.2-2237.3 to review and
352 discuss information received from the Virginia Employment Commission pursuant to subdivision C 2 of
353 § 60.2-114.

B. No resolution, ordinance, rule, contract, regulation or motion adopted, passed or agreed to in a
closed meeting shall become effective unless the public body, following the meeting, reconvenes in open
meeting and takes a vote of the membership on such resolution, ordinance, rule, contract, regulation, or
motion that shall have its substance reasonably identified in the open meeting.

358 C. Public officers improperly selected due to the failure of the public body to comply with the other
359 provisions of this section shall be de facto officers and, as such, their official actions are valid until they
360 obtain notice of the legal defect in their election.

361 D. Nothing in this section shall be construed to prevent the holding of conferences between two or
 362 more public bodies, or their representatives, but these conferences shall be subject to the same
 363 procedures for holding closed meetings as are applicable to any other public body.

E. This section shall not be construed to (i) require the disclosure of any contract between the
Department of Health Professions and an impaired practitioner entered into pursuant to Chapter 25.1
(§ 54.1-2515 et seq.) of Title 54.1 or (ii) require the board of directors of any authority created pursuant
to the Industrial Development and Revenue Bond Act (§ 15.2-4900 et seq.), or any public body

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## § 32.1-283.7. Local and regional overdose fatality review teams established; membership; authority; confidentiality; immunity.

374 A. Any county or city, or combination of counties, cities, or counties and cities, may establish a local 375 or regional overdose fatality review team for the purpose of (i) conducting contemporaneous reviews of 376 local overdose deaths, (ii) promoting cooperation and coordination among agencies involved in 377 investigations of overdose deaths or in providing services to surviving family members, (iii) developing 378 an understanding of the causes and incidence of overdose deaths in the locality, (iv) developing plans 379 for and recommending changes within the agencies represented on the local team to prevent overdose 380 deaths, and (v) advising the Department and other relevant state agencies on changes to law, policy, or 381 practice to prevent overdose deaths.

382 B. A local or regional team may review the death of any person who resides in the Commonwealth 383 and whose death was or is suspected to be due to overdose. Each team shall establish rules and 384 procedures to govern the review process. Agencies may share information but shall be bound by 385 confidentiality and execute a sworn statement to honor the confidentiality of the information they share. 386 A violation of this subsection is punishable as a Class 3 misdemeanor. The Office of the Chief Medical 387 Examiner may develop a model protocol for the development and implementation of local or regional 388 overdose fatality review teams, and such model protocol may include relevant procedures for conducting 389 reviews of overdose fatalities.

390 C. Local and regional teams may be composed of the following persons from the localities 391 represented on a particular board or their designees: a medical examiner appointed pursuant to 392 § 32.1-282, a local social services official, a director of the relevant local or district health department, 393 a chief law-enforcement officer, an attorney for the Commonwealth, an executive director of the local 394 community services board or other local mental health agency, a local judge, the local school division 395 superintendent, a representative of a local jail or detention center, and such additional persons as may 396 be appointed to serve by the chair of the local or regional team. The chair shall be elected from among 397 the designated membership. The additional members appointed by the chair may include representatives 398 of local human services agencies, local health care professionals who specialize in the prevention and 399 treatment of substance abuse disorders, local emergency medical services personnel, a representative of 400 a hospital, experts in forensic medicine and pathology, local funeral services providers, and 401 representatives of the local bar.

402 D. Each local or regional team shall establish operating procedures to govern the review process
403 prior to conducting the first overdose fatality review. The review of a death shall be delayed until any
404 criminal investigations connected with the death are completed or the Commonwealth consents to the
405 commencement of such review prior to the completion of the criminal investigation.

E. All information and records obtained or created regarding a review of a fatality shall be 406 407 confidential and shall be excluded from the Virginia Freedom of Information Act (§ 2.2-3700 et seq.) 408 pursuant to subdivision 7 of § 2.2-3705.5. All such information and records shall be used by the team 409 only in the exercise of its proper purpose and function and shall not be disclosed. Such information and 410 records shall not be subject to subpoena, subpoena duces tecum, discovery, or introduction into 411 evidence when obtained through such other sources solely because the information and records were 412 presented to the team during the fatality review. No person who participated in the review and no 413 member of the team shall be required to make any statement as to what transpired during the review or 414 what information was collected during the review. Upon the conclusion of the fatality review, all 415 information and records concerning the victim and family shall be returned to the originating agency or 416 destroyed. However, the findings of the team may be disclosed or published in statistical or other form 417 that does not identify any individuals. The portions of meetings in which individual cases are discussed 418 by the team shall be closed pursuant to subdivision A 21 of § 2.2-3711. All team members, persons attending closed team meetings, and persons presenting information and records on specific fatalities to 419 420 the team during closed meetings shall execute a sworn statement to honor the confidentiality of the 421 information, records, discussions, and opinions disclosed during any closed meeting to review a specific 422 death. A violation of this subsection is punishable as a Class 3 misdemeanor.

F. Members of teams, as well as their agents and employees, shall be immune from civil liability for
any act or omission made in connection with participation in an overdose fatality review team review,
unless such act or omission was the result of gross negligence or willful misconduct. Any organization,
institution, or person furnishing information, data, testimony, reports, or records to overdose fatality
review teams as part of such review shall be immune from civil liability for any act or omission in
furnishing such information, unless such act or omission was the result of gross negligence or willful

429 misconduct.