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**SENATE BILL NO. 750****AMENDMENT IN THE NATURE OF A SUBSTITUTE**(Proposed by the House Committee for Courts of Justice  
on February 21, 2011)

(Patron Prior to Substitute—Senator Howell)

*A BILL to amend and reenact §§ 24.2-410, 26-30, 26-59, 37.2-1001, and 37.2-1014 of the Code of Virginia and to amend the Code of Virginia by adding in Article 2 of Chapter 10 of Title 37.2 a section numbered 37.2-1030 and by adding in Title 37.2 a chapter numbered 10.1, containing articles numbered 1 through 5, consisting of sections numbered 37.2-1031 through 37.2-1052, relating to the Uniform Adult Guardianship and Protective Proceedings Jurisdiction Act.*

**Be it enacted by the General Assembly of Virginia:**

**1. That §§ 24.2-410, 26-30, 26-59, 37.2-1001, and 37.2-1014 of the Code of Virginia are amended and reenacted and that the Code of Virginia is amended by adding in Article 2 of Chapter 10 of Title 37.2 a section numbered 37.2-1030 and by adding in Title 37.2 a chapter numbered 10.1, containing articles numbered 1 through 5, consisting of sections numbered 37.2-1031 through 37.2-1052, as follows:**

§ 24.2-410. Clerks of circuit courts to furnish lists of incompetents.

The clerk of each circuit court shall furnish monthly to the State Board a complete list of all persons adjudicated incapacitated pursuant to Chapter 10 (§ 37.2-1000 et seq.) of Title 37.2 *or whose incapacity has been recognized pursuant to § 37.2-1047*, and therefore "mentally incompetent" for purposes of this title unless the court order specifically provides otherwise, during the preceding month or a statement that no adjudications have occurred that month. The list shall contain each such person's name; address; county, city, or town of residence; social security number, if any; date and place of birth; and date of adjudication. The Board shall transmit the information from the list to the appropriate general registrars.

§ 26-30. Expenses and commissions allowed fiduciaries.

The commissioner, in stating and settling the account, shall allow the fiduciary any reasonable expenses incurred by him as such; and also, except in cases in which it is otherwise provided, a reasonable compensation, in the form of a commission on receipts, or otherwise. Unless otherwise provided by the court, any guardian appointed pursuant to Chapter 10 (§ 37.2-1000 et seq.) *or Chapter 10.1 (§ 37.2-1031 et seq.)* of Title 37.2 shall also be allowed reasonable compensation for his services. If a committee or other fiduciary renders services with regard to real estate owned by the ward or beneficiary, compensation may also be allowed for the services rendered with regard to the real estate and the income therefrom or the value thereof. Notwithstanding the foregoing provisions or any provision under Chapter 31 (§ 55-541.01 et seq.) of Title 55, where the compensation of an institutional fiduciary is specified under the terms of the trust or will by reference to a standard published fee schedule, the commissioner shall not reduce the compensation below the amount specified, unless there is sufficient proof that i) the settler or testator was not competent when the trust instrument or will was executed or ii) such compensation is excessive in light of the compensation institutional fiduciaries generally receive in similar situations.

§ 26-59. Nonresident fiduciaries.

A. A natural person, not a resident of this Commonwealth, may be appointed or allowed to qualify or act as personal representative, or trustee under a will, of any decedent, or appointed as guardian of an infant's estate, or guardian or conservator of the property of an incapacitated person under Chapter 10 (§ 37.2-1000 et seq.) *or Chapter 10.1 (§ 37.2-1031 et seq.)* of Title 37.2.

Qualification of such person as a personal representative, or trustee under a will of any decedent shall be subject to the provisions of Article 1 (§ 64.1-116 et seq.) of Chapter 6 of Title 64.1.

At the time of qualification or appointment each such person shall file with the clerk of the circuit court of the jurisdiction wherein such qualification is had or appointment is made, his consent in writing that service of process in any action or proceeding against him as personal representative, trustee under a will, conservator or guardian, or any other notice with respect to the administration of the estate, trust, or person in his charge in this Commonwealth may be by service upon the clerk of the court in which he is qualified or appointed, or upon such resident of this Commonwealth and at such address as he may appoint in the written instrument. In the event of the death, removal, resignation or absence from this Commonwealth of a resident agent or any successor named by a similar instrument filed with the clerk, or if a resident agent or any such successor cannot with due diligence be found for service at the address designated in such instrument, then any process or notice may be served on the clerk of such circuit court. Notwithstanding §§ 37.2-1011 and 64.1-121, where any nonresident qualifies, other than as a guardian, pursuant to this subsection, bond with surety shall be required in every case, unless a resident personal representative, trustee, or fiduciary qualifies at the same time or the court or clerk

making the appointment waives surety under the provisions of § 26-4.

B. No corporation shall be appointed or allowed to qualify or act as personal representative, or trustee under a will, or as one of the personal representatives or trustees under a will, of any decedent, or appointed or allowed to qualify or act as guardian of an infant, or as one of the guardians of an infant, or guardian of the person or property of an incapacitated person under Chapter 10 (§ 37.2-1000 et seq.) or Chapter 10.1 (§ 37.2-1031 et seq.) of Title 37.2, or as one of such guardians or conservators, unless such corporation is authorized to do business in this Commonwealth. Nothing in this section shall be construed to impair the validity of any appointment or qualification made prior to January 1, 1962, nor to affect in any way the other provisions of this chapter or of § 64.1-130. The provisions of this section shall not authorize or allow any appointment or qualifications prohibited by § 6.2-803.

C. The fact that an individual nominated or appointed as the guardian of the person of an infant is not a resident of this Commonwealth shall not prevent the qualification of the individual to serve as the sole guardian of the person of the infant.

§ 37.2-1001. Filing of petition; jurisdiction; instructions to be provided.

A. A petition for the appointment of a guardian or conservator shall be filed with the circuit court of the county or city in which the respondent is a resident or is located or in which the respondent resided immediately prior to becoming a patient, voluntarily or involuntarily, in a hospital, including a hospital licensed by the Department of Health pursuant to § 32.1-123, or a resident in a nursing facility or nursing home, convalescent home, assisted living facility as defined in § 63.2-100, or any other similar institution or, if the petition is for the appointment of a conservator for a nonresident with property in the state, in the city or county in which the respondent's property is located.

B. Article 2 (§ 37.2-1037 et seq.) of the Uniform Adult Guardianship and Protective Proceedings Jurisdiction Act provides the exclusive jurisdictional basis for a court of the Commonwealth to appoint a guardian or conservator for an adult.

C. Where the petition is brought by a parent or guardian of a respondent who is under the age of 18, the petition may be filed no earlier than six months prior to the respondent's eighteenth birthday. Where the petition is brought by any other person, the petition may be filed no earlier than the respondent's eighteenth birthday.

D. Instructions regarding the duties, powers, and liabilities of guardians and conservators shall be provided to each clerk of court by the Office of the Executive Secretary of the Supreme Court, and the clerk shall provide that information to each guardian and conservator upon notice of appointment.

E. The circuit court in which the proceeding is first commenced may order a transfer of venue if it would be in the best interest of the respondent.

§ 37.2-1014. Clerk to index findings of incapacity or restoration; notice to Commissioner, commissioner of accounts, Secretary of Board of Elections, and CCRE.

A. A copy of the findings of the court, if the person is found to be incapacitated or restored to capacity, or a copy of any order appointing a conservator or guardian pursuant to § 37.2-1047, shall be filed by the judge with the clerk of the circuit court. The clerk shall properly index the findings in the index to deed books by reference to the order book and page whereon the order is spread and shall immediately notify the Commissioner in accordance with § 37.2-1029, the commissioner of accounts in order to ensure compliance by a conservator with the duties imposed pursuant to §§ 37.2-1022 through 37.2-1024 and § 37.2-1027, and the Secretary of the State Board of Elections with the information required by § 24.2-410. If a guardian is appointed, the clerk shall forward a copy of the court order to the local department of social services of the jurisdiction where the person then resides. If a guardianship is terminated or otherwise modified, the clerk shall forward a copy of the court order to the local department of social services to which the original order of appointment was forwarded and, if different, to the local department of social services in the jurisdiction where the person then resides.

B. The clerk shall certify and forward forthwith to the Central Criminal Records Exchange, on a form provided by the Exchange, a copy of any order adjudicating a person incapacitated under this article, any order appointing a conservator or guardian pursuant to § 37.2-1047, and any order of restoration of capacity under § 37.2-1012. The copy of the form and the order shall be kept confidential in a separate file and used only to determine a person's eligibility to possess, purchase, or transfer a firearm.

§ 37.2-1030. Application to guardians and conservators appointed pursuant to § 37.2-1047.

Except as otherwise provided in an order entered pursuant to § 37.2-1047, a guardian or conservator appointed pursuant to § 37.2-1047 shall be subject to the provisions of §§ 37.2-1011 and 37.2-1012 and this article.

#### CHAPTER 10.1.

#### UNIFORM ADULT GUARDIANSHIP AND PROTECTIVE PROCEEDINGS JURISDICTION ACT.

#### Article 1.

#### General Provisions.

§ 37.2-1031. Short title.

122 This act may be cited as the Uniform Adult Guardianship and Protective Proceedings Jurisdiction  
123 Act.

124 § 37.2-1032. Definitions.

125 In this chapter:

126 "Adult" means an individual who has attained 18 years of age.

127 "Conservator" means a person appointed by the court to administer the property of an adult,  
128 including a person appointed under Chapter 10 (§ 37.2-1000 et seq.).

129 "Court" means a court of competent jurisdiction as determined by otherwise applicable Virginia law  
130 to establish, enforce, or modify a guardianship or conservatorship order or an entity authorized under  
131 the law of another state to establish, enforce, or modify a guardianship or conservatorship order.

132 "Guardian" means a person appointed by the court to make decisions regarding the person of an  
133 adult, including a person appointed under Chapter 10 (§ 37.2-1000 et seq.).

134 "Guardianship order" means an order appointing a guardian.

135 "Guardianship proceeding" means a judicial proceeding in which an order for the appointment of a  
136 guardian is sought or has been issued.

137 "Incapacitated person" means an adult for whom a guardian has been appointed.

138 "Individually identifiable health information" means health information, including demographic  
139 information, collected from an individual that (i) is created or received by a health care provider, health  
140 plan, employer, or health care clearinghouse and (ii) identifies the individual or there is a reasonable  
141 basis to believe that the information can be used to identify the individual and relates to (a) the past,  
142 present, or future physical or mental health or condition of the individual, (b) the provision of health  
143 care to the individual, or (c) the past, present, or future payment for the provision of health care to the  
144 individual.

145 "Party" means the respondent, petitioner, guardian, conservator, or any other person allowed by the  
146 court to participate in a guardianship or protective proceeding.

147 "Person," except in the term "incapacitated person" or "protected person," means an individual,  
148 corporation, business trust, estate, trust, partnership, limited liability company, association, joint  
149 venture, public corporation, government or governmental subdivision, agency, or instrumentality, or any  
150 other legal or commercial entity.

151 "Protected health information" means individually identifiable health information that is (i)  
152 transmitted in electronic media, (ii) maintained in electronic media, or (iii) transmitted or maintained in  
153 any other form or medium. Protected health information excludes individually identifiable health  
154 information in (a) education records covered by the Family Educational Rights and Privacy Act (20  
155 U.S.C. § 1232g); (b) records of any student who is 18 years of age or older, or is attending a  
156 postsecondary school, that are made or maintained by a physician, psychiatrist, psychologist, or other  
157 recognized professional or paraprofessional acting in his professional or paraprofessional capacity, or  
158 assisting in that capacity, and that are made, maintained, or used only in connection with the provision  
159 of treatment to the student and are not available to anyone other than persons providing such treatment,  
160 except that such records may be personally reviewed by a physician or other appropriate professional of  
161 the student's choice; and (c) employment records held, in its role as employer, by a health plan, health  
162 care clearinghouse, or health care provider that transmits health information in electronic form.

163 "Protected person" means an adult for whom a protective order has been issued.

164 "Protective order" means an order appointing a conservator.

165 "Protective proceeding" means a judicial proceeding in which a protective order is sought or has  
166 been issued.

167 "Record" means information that is inscribed on a tangible medium or that is stored in an electronic  
168 or other medium and is retrievable in perceivable form.

169 "Respondent" means an adult for whom a protective order or the appointment of a guardian is  
170 sought.

171 "State" means a state of the United States, the District of Columbia, Puerto Rico, the United States  
172 Virgin Islands, a federally recognized Indian tribe, or any territory or insular possession subject to the  
173 jurisdiction of the United States.

174 § 37.2-1033. International application of Act.

175 A court of the Commonwealth may treat a foreign country as if it were a state for the purpose of  
176 applying this article and Articles 2, 3, and 5.

177 § 37.2- 1034. Communication between courts.

178 (a) A court of the Commonwealth may communicate with a court in another state concerning a  
179 proceeding arising under this Act. The court may allow the parties to participate in the communication.  
180 Except as otherwise provided in subsection (b), the court shall make a record of the communication.  
181 The record may be limited to the fact that the communication occurred.

182 (b) Courts may communicate concerning schedules, calendars, court records, and other

183 administrative matters without making a record.

184 § 37.2-1035. Cooperation between courts.

185 (a) In a guardianship or protective proceeding in the Commonwealth, a court in the Commonwealth  
186 may request the appropriate court of another state to do any of the following:

187 1. Hold an evidentiary hearing;

188 2. Order a person in that state to produce evidence or give testimony pursuant to procedures of that  
189 state;

190 3. Order that an evaluation or assessment be made of the respondent;

191 4. Order any appropriate investigation of a person involved in a proceeding;

192 5. Forward to the court of the Commonwealth a certified copy of the transcript or other record of a  
193 hearing under subdivision 1 or any other proceeding, any evidence otherwise produced under  
194 subdivision 2, and any evaluation or assessment prepared in compliance with an order under  
195 subdivision 3 or 4;

196 6. Issue any order necessary to assure the appearance in the proceeding of a person whose presence  
197 is necessary for either court to make a determination, including the respondent or the incapacitated or  
198 protected person; and

199 7. Issue an order authorizing the release of medical, financial, criminal, or other relevant  
200 information in that state, including protected health information.

201 (b) If a court of another state in which a guardianship or protective proceeding is pending requests  
202 assistance of the kind provided in subsection (a), a court of the Commonwealth has jurisdiction for the  
203 limited purpose of granting the request or making reasonable efforts to comply with the request.

204 § 37.2-1036. Taking testimony in another state.

205 (a) In a guardianship or protective proceeding, in addition to other procedures that may be  
206 available, testimony of a witness who is located in another state may be offered by deposition or other  
207 means allowable in the Commonwealth for testimony taken in another state. The court on its own  
208 motion may order that the testimony of a witness be taken in another state and may prescribe the  
209 manner in which and the terms upon which the testimony is to be taken.

210 (b) In a guardianship or protective proceeding, a court in the Commonwealth may permit a witness  
211 located in another state to be deposed or to testify by telephone or audiovisual or other electronic  
212 means. A court in the Commonwealth shall cooperate with the court of the other state in designating an  
213 appropriate location for the deposition or testimony.

214 (c) Documentary evidence transmitted from another state to a court of the Commonwealth by  
215 technological means that do not produce an original writing may not be excluded from evidence on an  
216 objection based on the best evidence rule.

217 Article 2.

218 Jurisdiction.

219 § 37.2-1037. Definitions; significant connection factors.

220 (a) In this article:

221 "Emergency" means a circumstance that likely will result in substantial harm to a respondent's  
222 health, safety, or welfare, and for which the appointment of a guardian is necessary because no other  
223 person has authority and is willing to act on the respondent's behalf.

224 "Home state" means the state in which the respondent was physically present, including any period  
225 of temporary absence, for at least six consecutive months immediately before the filing of a petition for  
226 a protective order or the appointment of a guardian; or if none, the state in which the respondent was  
227 physically present, including any period of temporary absence, for at least six consecutive months  
228 ending within the six months prior to the filing of the petition.

229 "Significant-connection state" means a state, other than the home state, with which a respondent has  
230 a significant connection other than mere physical presence and in which substantial evidence concerning  
231 the respondent is available.

232 (b) In determining under § 37.2-1039 and subsection (e) of § 37.2-1046 whether a respondent has a  
233 significant connection with a particular state, the court shall consider:

234 1. The location of the respondent's family and other persons required to be notified of the  
235 guardianship or protective proceeding;

236 2. The length of time the respondent at any time was physically present in the state and the duration  
237 of any absence;

238 3. The location of the respondent's property; and

239 4. The extent to which the respondent has ties to the state such as voting registration, state or local  
240 tax return filing, vehicle registration, driver's license, social relationship, and receipt of services.

241 § 37.2-1038. Exclusive basis.

242 This article provides the exclusive jurisdictional basis for a court of the Commonwealth to appoint a  
243 guardian or issue a protective order for an adult.

244 § 37.2-1039. Jurisdiction.

A court of the Commonwealth has jurisdiction to appoint a guardian or issue a protective order for a respondent if:

1. The Commonwealth is the respondent's home state;

2. On the date the petition is filed, the Commonwealth is a significant-connection state and:

(A) The respondent does not have a home state or a court of the respondent's home state has declined to exercise jurisdiction because the Commonwealth is a more appropriate forum; or

(B) The respondent has a home state, a petition for an appointment or order is not pending in a court of that state or another significant-connection state, and, before the court makes the appointment or issues the order:

(i) A petition for an appointment or order is not filed in the respondent's home state;

(ii) An objection to the court's jurisdiction is not filed by a person required to be notified of the proceeding; and

(iii) The court in the Commonwealth concludes that it is an appropriate forum under the factors set forth in § 37.2-1042;

3. The Commonwealth does not have jurisdiction under either subdivision 1 or 2, the respondent's home state and all significant-connection states have declined to exercise jurisdiction because the Commonwealth is the more appropriate forum, and jurisdiction in the Commonwealth is consistent with the constitutions of the Commonwealth and the United States; or

4. The requirements for special jurisdiction under § 37.2-1040 are met.

§ 37.2-1040. Special jurisdiction.

(a) A court of the Commonwealth lacking jurisdiction under the provisions of § 37.2-1039 has special jurisdiction to do any of the following:

1. Appoint a guardian in an emergency for a term not exceeding 90 days for a respondent who is physically present in the Commonwealth;

2. Issue a protective order with respect to real or tangible personal property located in the Commonwealth; or

3. Appoint a guardian or conservator for an incapacitated or protected person for whom a provisional order to transfer the proceeding from another state has been issued under procedures similar to § 37.2-1046.

(b) If a petition for the appointment of a guardian in an emergency is brought in the Commonwealth and the Commonwealth was not the respondent's home state on the date the petition was filed, the court shall dismiss the proceeding at the request of the court of the home state, if any, whether dismissal is requested before or after the emergency appointment.

§ 37.2-1041. Exclusive and continuing jurisdiction.

Except as otherwise provided in § 37.2-1040, a court that has appointed a guardian or issued a protective order consistent with this Act has exclusive and continuing jurisdiction over the proceeding until it is terminated by the court or the appointment or order expires by its own terms.

§ 37.2-1042. Appropriate forum.

(a) A court of the Commonwealth having jurisdiction under § 37.2-1039 to appoint a guardian or issue a protective order may decline to exercise its jurisdiction if it determines at any time that a court of another state is a more appropriate forum.

(b) If a court of the Commonwealth declines to exercise its jurisdiction under subsection (a), it shall either dismiss or stay the proceeding. The court may impose any condition the court considers just and proper, including the condition that a petition for the appointment of a guardian or issuance of a protective order be filed promptly in another state.

(c) In determining whether it is an appropriate forum, the court shall consider all relevant factors, including:

1. Any expressed preference of the respondent;

2. Whether abuse, neglect, or exploitation of the respondent has occurred or is likely to occur and which state could best protect the respondent from the abuse, neglect, or exploitation;

3. The length of time the respondent was physically present in or was a legal resident of the Commonwealth or another state;

4. The distance of the respondent from the court in each state;

5. The financial circumstances of the respondent's estate;

6. The nature and location of the evidence;

7. The ability of the court in each state to decide the issue expeditiously and the procedures necessary to present evidence;

8. The familiarity of the court of each state with the facts and issues in the proceeding; and

9. If an appointment were made, the court's ability to monitor the conduct of the guardian or conservator.

§ 37.2-1043. Jurisdiction declined by reason of conduct.

306 (a) If at any time a court of the Commonwealth determines that it acquired jurisdiction to appoint a  
307 guardian or issue a protective order because a person seeking to invoke its jurisdiction has engaged in  
308 unjustifiable conduct, the court may:

309 1. Decline to exercise jurisdiction;

310 2. Exercise jurisdiction for the limited purpose of fashioning an appropriate remedy to ensure the  
311 health, safety, and welfare of the respondent or the protection of the respondent's property or prevent a  
312 repetition of the unjustifiable conduct, including staying the proceeding until a petition for the  
313 appointment of a guardian or issuance of a protective order is filed in a court of another state having  
314 jurisdiction; or

315 3. Continue to exercise jurisdiction after considering:

316 (A) The extent to which the respondent and all persons required to be notified of the proceedings  
317 have acquiesced in the exercise of the court's jurisdiction;

318 (B) Whether it is a more appropriate forum than the court of any other state under the factors set  
319 forth in subsection (c) of § 37.2-1042; and

320 (C) Whether the court of any other state would have jurisdiction under factual circumstances in  
321 substantial conformity with the jurisdictional standards of § 37.2-1039.

322 (b) If a court of the Commonwealth determines that it acquired jurisdiction to appoint a guardian or  
323 issue a protective order because a party seeking to invoke its jurisdiction engaged in unjustifiable  
324 conduct, it may assess against that party necessary and reasonable expenses, including attorney fees,  
325 investigative fees, court costs, communication expenses, witness fees and expenses, and travel expenses.  
326 The court may not assess fees, costs, or expenses of any kind against the Commonwealth or a  
327 governmental subdivision, agency, or instrumentality of the Commonwealth unless authorized by law  
328 other than this Act.

329 § 37.2-1044. Notice of proceeding.

330 If a petition for the appointment of a guardian or issuance of a protective order is brought in the  
331 Commonwealth and the Commonwealth was not the respondent's home state on the date the petition was  
332 filed, in addition to complying with the notice requirements of the Commonwealth, notice of the petition  
333 shall be given to those persons who would be entitled to notice of the petition if a proceeding were  
334 brought in the respondent's home state. The notice shall be given in the same manner as notice is  
335 required to be given in the Commonwealth.

336 § 37.2-1045. Proceedings in more than one state.

337 Except for a petition for the appointment of a guardian in an emergency or issuance of a protective  
338 order limited to property located in the Commonwealth under subdivision (a) (1) or (a) (2) of  
339 § 37.2-1040, if a petition for the appointment of a guardian or issuance of a protective order is filed in  
340 the Commonwealth and in another state and neither petition has been dismissed or withdrawn, the  
341 following rules apply:

342 1. If the court in the Commonwealth has jurisdiction under § 37.2-1039, it may proceed with the  
343 case unless a court in another state acquires jurisdiction under provisions similar to § 37.2-1039 before  
344 the appointment or issuance of the order.

345 2. If the court in the Commonwealth does not have jurisdiction under § 37.2-1039, whether at the  
346 time the petition is filed or at any time before the appointment or issuance of the order, the court shall  
347 stay the proceeding and communicate with the court in the other state. If the court in the other state has  
348 jurisdiction, the court in the Commonwealth shall dismiss the petition unless the court in the other state  
349 determines that the court in the Commonwealth is a more appropriate forum.

350 Article 3.

351 Transfer of Guardianship or Conservatorship.

352 § 37.2-1046. Transfer of guardianship or conservatorship to another state.

353 (a) A guardian or conservator appointed in the Commonwealth may petition the court to transfer the  
354 guardianship or conservatorship to another state.

355 (b) Notice of a petition under subsection (a) shall be given to the persons that would be entitled to  
356 notice of a petition in the Commonwealth for the appointment of a guardian or conservator.

357 (c) On the court's own motion or on request of the guardian or conservator, the incapacitated or  
358 protected person, or other person required to be notified of the petition, the court shall hold a hearing  
359 on a petition filed pursuant to subsection (a).

360 (d) The court shall issue an order provisionally granting a petition to transfer a guardianship and  
361 shall direct the guardian to petition for guardianship in the other state if the court is satisfied that the  
362 guardianship will be accepted by the court in the other state and the court finds that:

363 (1) The incapacitated person is physically present in or is reasonably expected to move permanently  
364 to the other state;

365 (2) An objection to the transfer has not been made or, if an objection has been made, the objector  
366 has not established that the transfer would be contrary to the interests of the incapacitated person; and

367 (3) Plans for care and services for the incapacitated person in the other state are reasonable and

sufficient.

(e) The court shall issue a provisional order granting a petition to transfer a conservatorship and shall direct the conservator to petition for conservatorship in the other state if the court is satisfied that the conservatorship will be accepted by the court of the other state and the court finds that:

(1) The protected person is physically present in or is reasonably expected to move permanently to the other state, or the protected person has a significant connection to the other state considering the factors in subsection (b) of § 37.2-1037;

(2) An objection to the transfer has not been made or, if an objection has been made, the objector has not established that the transfer would be contrary to the interests of the protected person; and

(3) Adequate arrangements will be made for management of the protected person's property.

(f) The court shall issue a final order confirming the transfer and terminating the guardianship or conservatorship upon its receipt of:

1. A provisional order accepting the proceeding from the court to which the proceeding is to be transferred which is issued under provisions similar to § 37.2-1047; and

2. The documents required to terminate a guardianship or conservatorship in the Commonwealth.

§ 37.2-1047. Accepting guardianship or conservatorship transferred from another state.

(a) To confirm transfer of a guardianship or conservatorship transferred to the Commonwealth under provisions similar to § 37.2-1046, the guardian or conservator shall petition the court in the Commonwealth to accept the guardianship or conservatorship. The petition shall include a certified copy of the other state's provisional order of transfer.

(b) Notice of a petition under subsection (a) shall be given to those persons that would be entitled to notice if the petition were a petition for the appointment of a guardian or issuance of a protective order in both the transferring state and the Commonwealth. The notice shall be given in the same manner as notice is required to be given in the Commonwealth.

(c) On the court's own motion or on request of the guardian or conservator, the incapacitated or protected person, or other person required to be notified of the proceeding, the court shall hold a hearing on a petition filed pursuant to subsection (a).

(d) The court shall issue an order provisionally granting a petition filed under subsection (a) unless:

(1) An objection is made and the objector establishes that transfer of the proceeding would be contrary to the interests of the incapacitated or protected person; or

(2) The guardian or conservator is ineligible for appointment in the Commonwealth.

(e) The court shall issue a final order accepting the proceeding and appointing the guardian or conservator as guardian or conservator in the Commonwealth upon its receipt from the court from which the proceeding is being transferred of a final order issued under provisions similar to § 37.2-1046 transferring the proceeding to the Commonwealth.

The final order accepting transfer of a guardianship or conservatorship shall contain a determination of whether the guardianship or conservatorship needs to be modified to conform to the law of the Commonwealth.

(f) In granting a petition under this section, the court shall recognize a guardianship or conservatorship order from the other state, including the determination of the incapacitated or protected person's incapacity and the appointment of the guardian or conservator.

(g) The denial by a court of the Commonwealth of a petition to accept a guardianship or conservatorship transferred from another state does not affect the ability of the guardian or conservator to seek appointment as guardian or conservator in the Commonwealth under Chapter 10 (§ 37.2-1000 et seq.) if the court has jurisdiction to make an appointment other than by reason of the provisional order of transfer.

#### Article 4.

##### Registration and Recognition of Orders from Other States.

§ 37.2-1048. Registration of guardianship orders.

If a guardian has been appointed in another state and a petition for the appointment of a guardian is not pending in the Commonwealth, the guardian appointed in the other state, after giving notice to the appointing court of an intent to register, may register the guardianship order in the Commonwealth by filing as a foreign judgment in a court, in any appropriate county or city of the Commonwealth, certified copies of the order and letters of office.

§ 37.2-1049. Registration of protective orders.

If a conservator has been appointed in another state and a petition for a protective order is not pending in the Commonwealth, the conservator appointed in the other state, after giving notice to the appointing court of an intent to register, may register the protective order in the Commonwealth by filing as a foreign judgment in a court of the Commonwealth, in any county or city in which property belonging to the protected person is located, certified copies of the order and letters of office and of any bond.

§ 37.2-1050. *Effect of registration.*

(a) Upon registration of a guardianship or protective order from another state, the guardian or conservator may exercise in the Commonwealth all powers authorized in the order of appointment except as prohibited under the laws of the Commonwealth, including maintaining actions and proceedings in the Commonwealth and, if the guardian or conservator is not a resident of the Commonwealth, subject to any conditions imposed upon nonresident parties.

*(b) A court of the Commonwealth may grant any relief available under this Act and other law of the Commonwealth to enforce a registered order.*

*Article 5.*

*Miscellaneous Provisions.*

§ 37.2-1051. *Uniformity of application and construction.*

*In applying and construing this uniform act, consideration shall be given to the need to promote uniformity of the law with respect to its subject matter among states that enact it.*

§ 37.2-1052. *Relation to electronic signatures in global and national commerce act.*

*This Act modifies, limits, and supersedes the federal Electronic Signatures in Global and National Commerce Act, 15 U.S.C. Section 7001, et seq., but does not modify, limit, or supersede Section 101(c) of that act, 15 U.S.C. Section 7001(c), or authorize electronic delivery of any of the notices described in Section 103(b) of that act, 15 U.S.C. Section 7003(b).*